TCC Group Holdings

2026 Q2 Financial Results

Aug 12th, 2026

FY26 Q2 & 1H Business Summary

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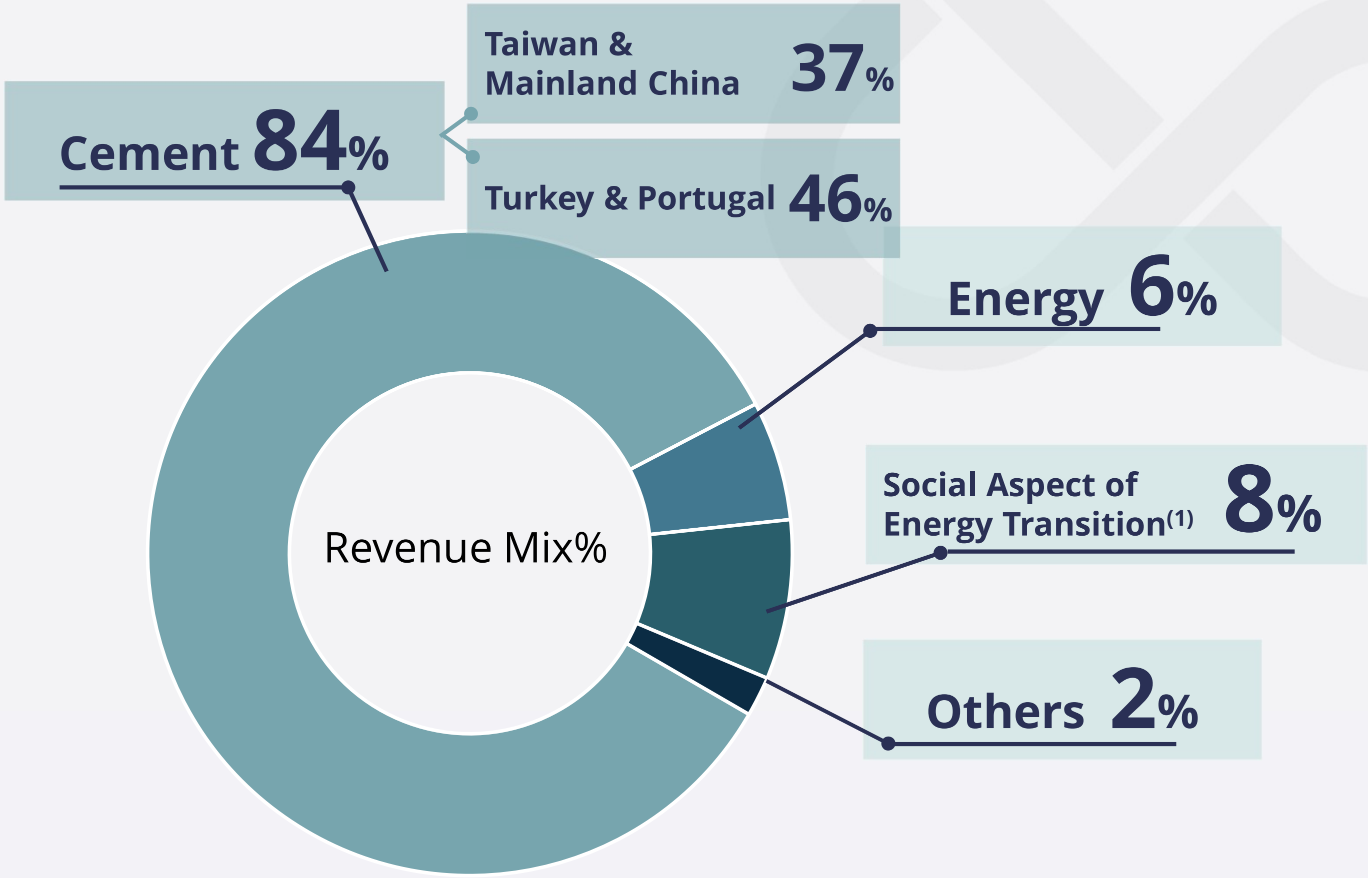
FY26 Q2 Summary

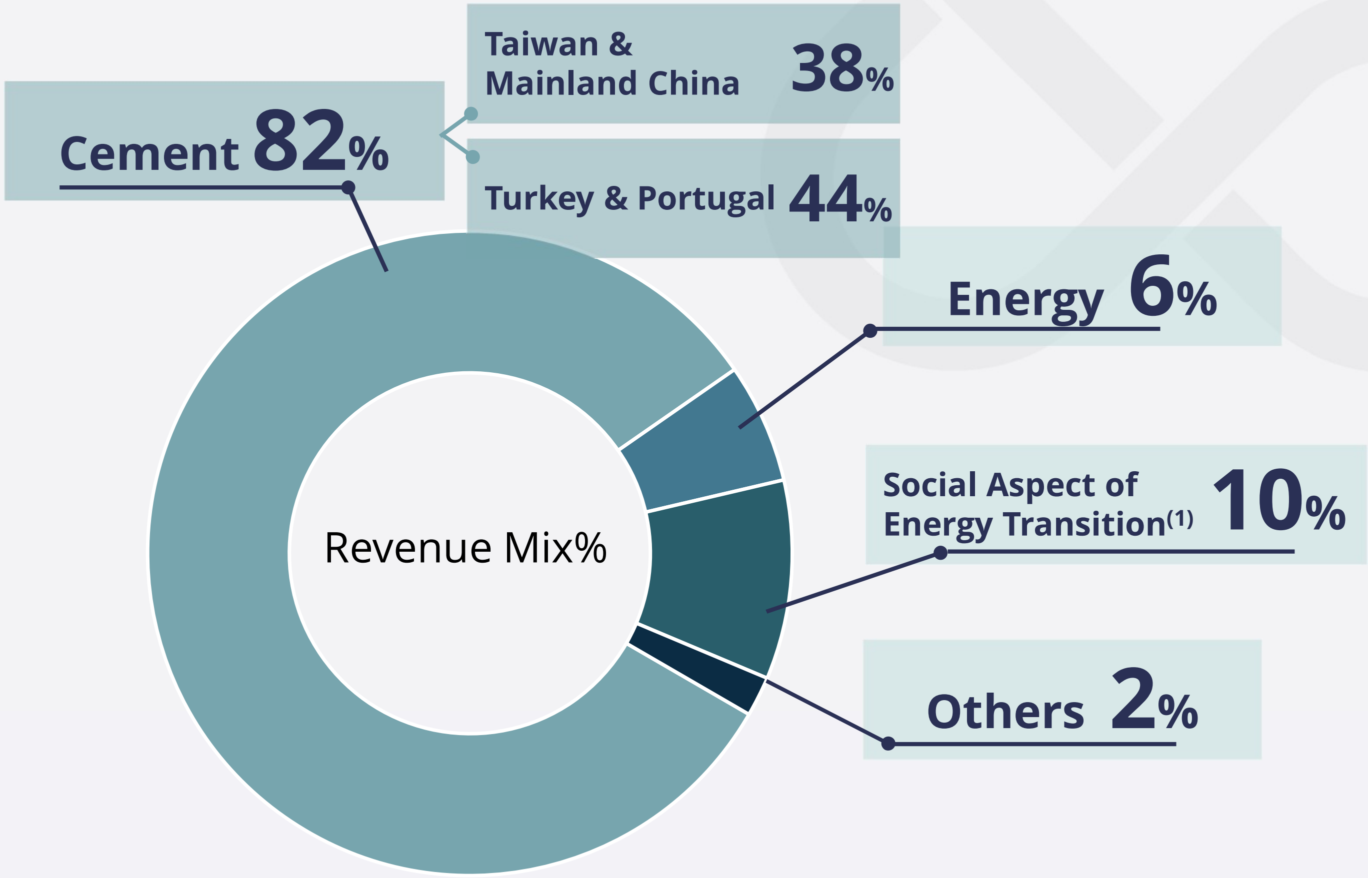
Revenue NT$ **38.1B**	**+7.8%** YoY
Gross Margin **17.8%**	**+267bps** YoY
Operating Margin **6.2%**	**+309bps** YoY
EPS NT$ **0.29**	



(1)Hoping Power Plant

FY26 1H Summary

Revenue NT$ 71.3B	+1.4% YoY
Gross Margin 18.2%	+224bps YoY
Operating Margin 7.3%	+239bps YoY
EPS NT$ 0.38	+442.9% YoY



(1)Hoping Power Plant

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FY26 Q2 & 1H Financial Statements

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FY26 Q2 Consolidated Income Statements

Selected Items from Statements of Comprehensive Income

NT$ M	FY26 Q2	FY25 Q2	YoY	FY26 Q1	QoQ
Revenue	38,122	35,354	7.8%	33,168	14.9%
Gross Profits	6,783	5,347	26.9%	6,208	9.3%
Gross Margin	**17.8%**	**15.1%**	**+267bps**	**18.7%**	**-92bps**
Operating Expenses	-4,405	-4,232	4.1%	-3,416	29.0%
Operating Income	2,378	1,114	113.4%	2,792	-14.8%
Operating Margin	**6.2%**	**3.2%**	**+309bps**	**8.4%**	**-218bps**
Non-Operating Income/expenses	2,124	65		-659	
Income Taxes	-1,137	-449		-928	
Net Income	3,365	730		1,205	
Net Income Attributable to Shareholders of the Parent Company	2,562	433		718	
EPS (NT$)	**0.29**	**0.00**		**0.10**	

FY26 1H Consolidated Income Statements

Selected Items from Statements of Comprehensive Income

NT$ M	FY26 1H	FY25 1H	YoY
Revenue	71,290	70,311	1.4%
Gross Profits	12,992	11,241	15.6%
Gross Margin	**18.2%**	**16.0%**	**+224bps**
Operating Expenses	-7,822	-7,825	0.0%
Operating Income	5,170	3,416	51.4%
Operating Margin	**7.3%**	**4.9%**	**+239bps**
Non-Operating Income/expenses	1,464	-344	
Income Taxes	-2,065	-1,573	
Net Income	4,570	1,498	
Net Income Attributable to Shareholders of the Parent Company	3,280	961	
EPS (NT$)	**0.38**	**0.07**	

Supplementary Disclosure: FVOCI Equity Instrument Disposal Gain

FY26 1H Item	Amount (NT$M)
Reported Net Income Attributable to Parent	3,280
Add: FVOCI Equity Instrument Disposal Gain[1]	5,934
Adjusted Net Income Attributable to Parent[2]	**9,214**
Reported EPS (NT$)	0.38
Adjusted EPS (NT$)[2]	**1.18**

Accounting Treatment Under IFRS 9, disposal gains on FVOCI equity instruments are not recognized through profit or loss but are transferred directly to retained earnings. This disposal therefore does not affect current-period net income or EPS, though it forms part of distributable earnings.

Use of Proceeds Proceeds from the Q1'26 disposal of Anhui Conch Cement and other equity holdings are intended to optimize the Group's capital structure and support core business development. The Company will continue to prudently manage non-core equity investments to enhance long-term shareholder value.

(1) Anhui Conch Cement and four other equity instruments, disposed in Q1 2026, with aggregate disposal proceeds of approximately NT$10.33 billion.

(2) The aggregated presentation of the above “adjusted” figures is supplementary information intended solely to assist investors’ understanding; the underlying FVOCI equity instrument disposal gain has been disclosed in the notes to the Group’s consolidated financial statements. However, the “adjusted” figures are not an official financial measure under International Financial Reporting Standards (IFRS) and are not presented as a formal line item in the Company’s statutory financial statements.

FY26 Q2 Consolidated Balance Sheets

Selected Items from Balance Sheets

NT$ M	FY26 Q2		FY25 Q2		FY26 Q1	
Cash, Cash Equivalents & Current Financial Assets	128,297	*21.5%*	107,885	*19.0%*	122,615	*20.5%*
Notes & Accounts Receivable	30,440	*5.1%*	26,265	*4.6%*	27,610	*4.6%*
Inventories	21,685	*3.6%*	18,344	*3.2%*	20,813	*3.5%*
Property, Plant and Equipment	218,549	*36.7%*	213,031	*37.6%*	216,072	*36.2%*
Total Assets	**596,017**	***100.0%***	**566,872**	***100.0%***	**597,615**	***100.0%***
Short-term Loans	5,852	*1.0%*	20,929	*3.7%*	5,704	*1.0%*
Current Portion of Long-term Loans & Bonds Payable	51,825	*8.7%*	11,846	*2.1%*	33,583	*5.6%*
Notes & Accounts Payable	15,455	*2.6%*	13,596	*2.4%*	14,026	*2.3%*
Bonds Payable	93,377	*15.7%*	101,825	*18.0%*	98,473	*16.5%*
Long-term Loans	54,145	*9.1%*	57,976	*10.2%*	70,675	*11.8%*
Total Liabilities	**296,694**	***49.8%***	**289,988**	***51.2%***	**292,870**	***49.0%***
Ordinary Shares	75,232	*12.6%*	75,512	*13.3%*	75,232	*12.6%*
Preferred Shares	2,000	*0.3%*	2,000	*0.4%*	2,000	*0.3%*
Total Equity	**299,322**	***50.2%***	**276,884**	***48.8%***	**304,746**	***51.0%***
Equity attributable to shareholders of the Corporation	237,429	*39.8%*	220,371	*38.9%*	241,451	*40.4%*
Book Value per Share (NT$)	30.86		28.50		31.39	

Book Value per Share= Equity attributable to shareholders of the Corp./ (Number of ordinary shares + Number of preferred shares - Number of treasury shares)

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FY26 1H Consolidated Cash Flows

Selected Items from Cash Flows

NT$ M	FY26 1H	FY25 1H
Beginnig Balance	90,165	77,765
Income beofre Tax	6,634	3,072
Depreciation & Amortization	9,878	9,177
Other Operating Sources/Uses	-8,609	-611
Cash from Operating Activities	**7,903**	**11,638**
Net CAPEX	-13,551	-12,441
Other Investing Sources/Uses	17,322	-2,994
Cash from Investing Activities	**3,772**	**-15,435**
Dividends Paid	-2,243	-2,759
Bonds Payable	-	11,505
Other Financing Sources/Uses	-6,388	-6,530
Cash from Financing Activities	**-8,631**	**2,216**
Effect of Exchange Rates on Cash	90	-3,935
Ending Balance	93,299	72,248
Free Cash Flow	-5,647	-803

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